



MEDISIM^{VR}

THE FUTURE OF
HEALTHCARE TRAINING

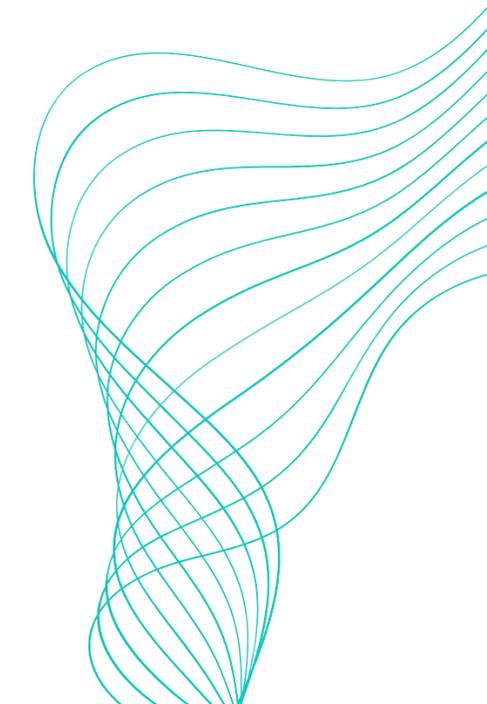




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About Us

What We Do

We deliver VR-based skill training and clinical solutions to drive better patient outcomes.

Our Mission

Bringing streamlined healthcare training protocols for all healthcare professionals.

Resident company

Johnson & Johnson
INNOVATION | JLABS

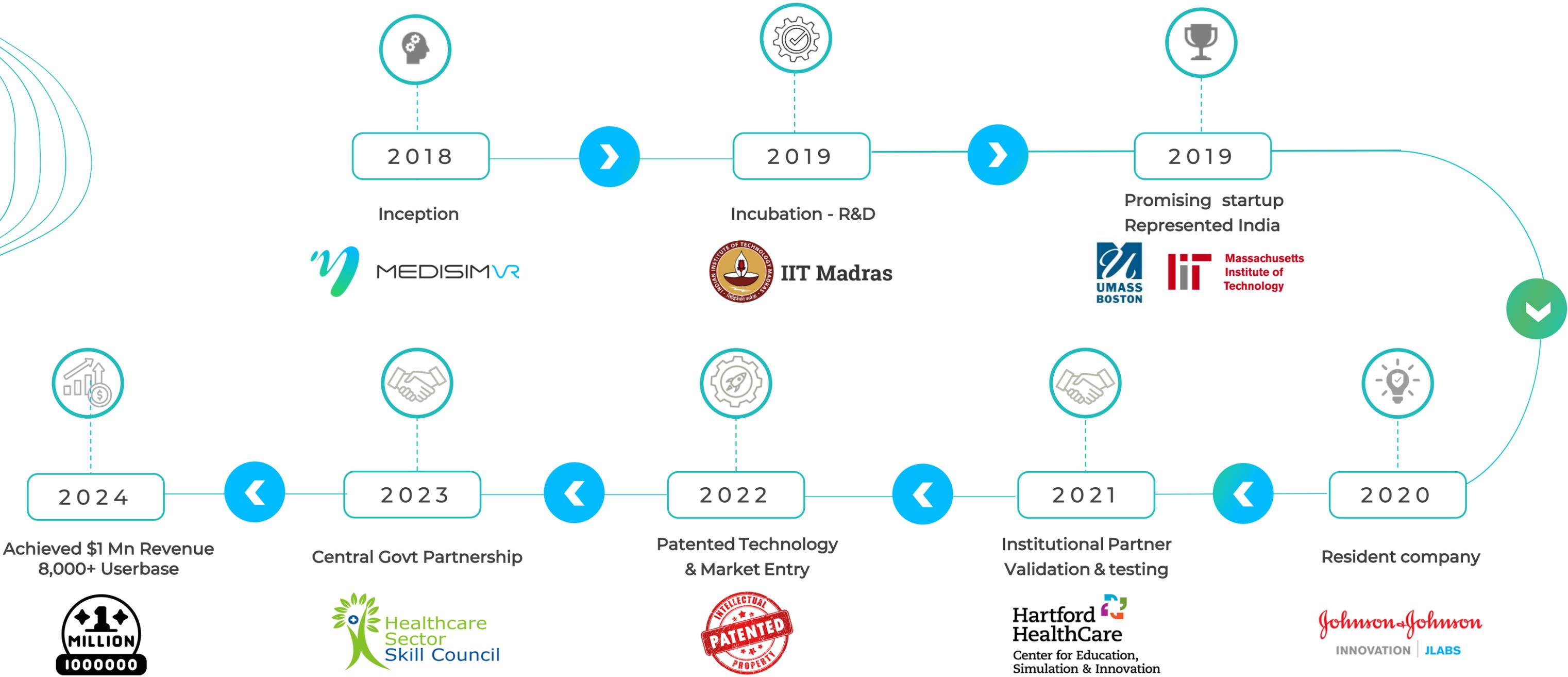
Research & Incubation



IIT Madras



Story So Far



The Problem

‘**Poor skill training** across segments in the healthcare ecosystem – due to **inadequate** access & **outdated training** methodology’



70%

Untrained primary healthcare providers

10 Mn

Healthcare provider shortage by 2030

Why?

Poor healthcare training facility

Annual Cost of Error

\$2.3 BN



The annual cost of medical error
due to a lack of technical
competence

'It is best for medical residents to be
trained via VR tools before attempting real-
life interventions on patients'



MSVR Solution

VR/AR-based medical simulation **platform** to **simulate medical scenarios** for training & education purposes.

We cover the **essential skills** required for all **healthcare providers**, from basic patient assessment to more complex procedures.





Scientific Evidence



“**230%**
improvement over
traditional training
methods”

**Harvard
Business
Review**

“Training time was
4X faster
for VR learners”

Forbes

“**70%** cost reduction
in comparison to
traditional manikin-based
simulation”

“Replicates a clinical
scenario **better than**
high-fidelity manikin-
based simulation”

VR Training | SaaS



Zero CAPEX to the institution

Used by students from multiple streams

Student subscription covers both software & Infra

Collaborative feature enables multi-user training

Market Drivers

PANDEMIC

राष्ट्रीय आयुर्विज्ञान आयोग
National Medical
Commission



COVID

Huge government spending on the healthcare training
Major thrust on **skilling** and increasing workforce

NMC MANDATE

All colleges must have a **simulation lab**
Students must have **certifiable competency** in skills

CERTIFYING BODIES

Certifying bodies insist on the **innovative training**
Institutions cannot function without **NAAC & NIRF** clearance.

India plans to add 75,000 medical seats over the next five years and establish 100 new medical colleges by 2027.



Market Leaders

8,000+

Users Trained

100+

Training Modules

100,000+

Hours of
Simulation

Students feel

92%



More **confident** than traditional
training method

Product Expansion Plan

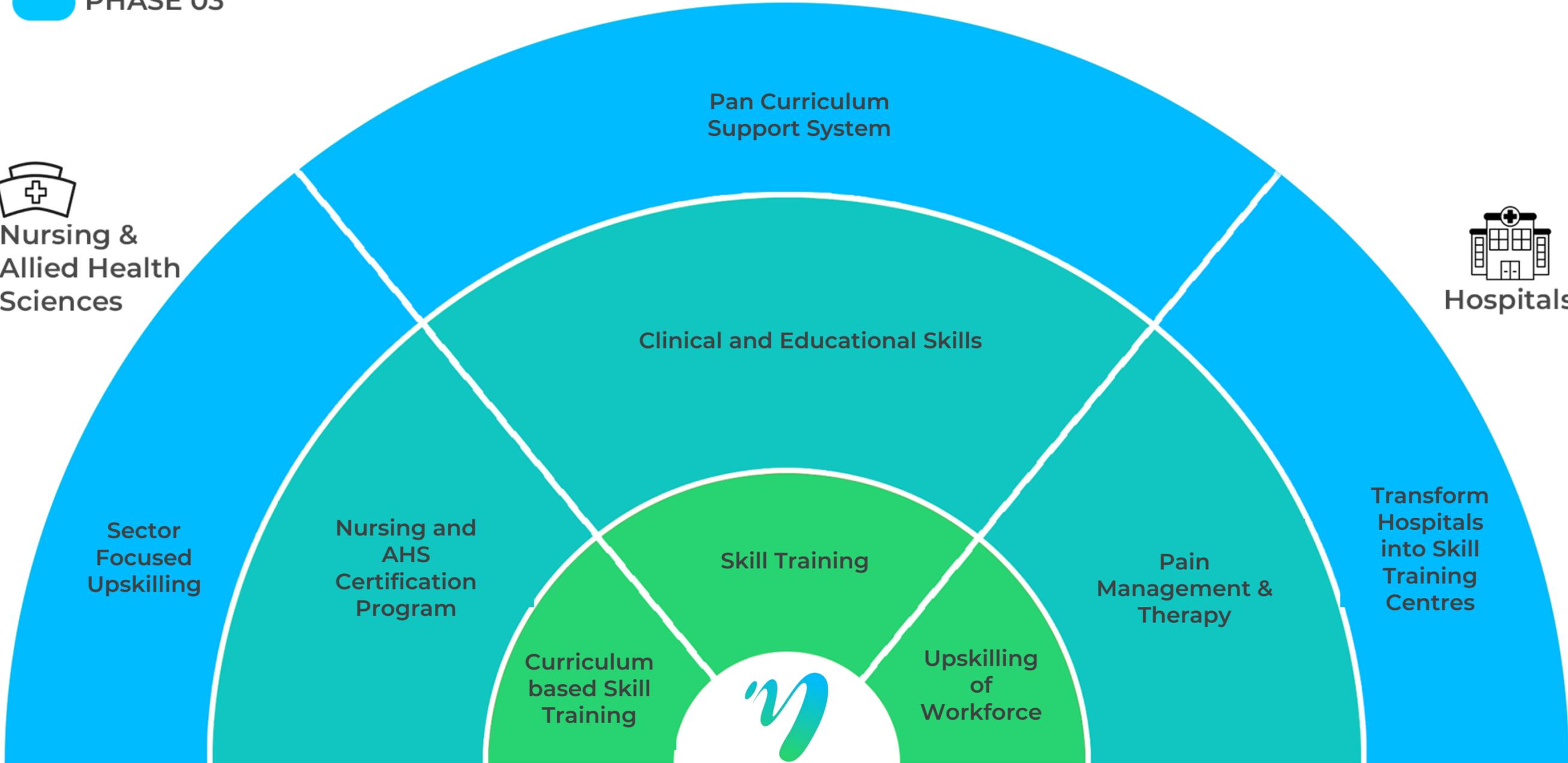


- PHASE 01
- PHASE 02
- PHASE 03

 Medical Colleges

 Nursing & Allied Health Sciences

 Hospitals



← To be Developed | Achieved Phases | Achieved Phases | To be Developed →

Our Labs Across India



Sri Ramachandra Institute of Higher Education and Research, Chennai



Healthcare Skill Sector Council, Delhi



KD Institute of Nursing, Ahmedabad



Pondicherry Institute of Medical Sciences, Pondicherry



St Peters Institute of Medical Sciences and Research, Hosur



Karpaga Vinayaga Institute of Medical Sciences and Research center, Chennai

MSVR SKILL LAB : [Link](#)



MEDISIMVR



VR/AR Training Partner for Govt of India

MediSim VR in partnership with Central Government's Healthcare Sector Skill Council (HSSC) launched India's 1st VR Centre of Excellence (CoE).

1st of 8 centers is currently in Delhi, India.

Focused on training 100,000 healthcare providers across segments.



50% of medical colleges in India are Govt. owned



MEDICAL



NURSING



AHS



TRAINING OF
TRAINERS



CERTIFICATION
PROGRAMS



OTHERS



Customers and Collaboration



Center for Education,
Simulation & Innovation



Hartford HealthCare
Hartford Hospital ,USA

Johnson & Johnson
INNOVATION | JLABS

IIT
MADRAS



AIIMS

All India Institute Of Medical Sciences

Ranked as Top 1 Medical
Institute in India

HULL
YORK
MEDICAL
SCHOOL

Healthcare
Sector
Skill Council
Govt. of India



SRI RAMACHANDRA
INSTITUTE OF HIGHER EDUCATION AND RESEARCH
(Category - I Deemed to be University) Porur, Chennai

kauvery
hospital



MANIPAL
ACADEMY of HIGHER EDUCATION
(Deemed to be University under Section 3 of the UGC Act, 1956)



विज्ञान एवं प्रौद्योगिकी विभाग
DEPARTMENT OF
SCIENCE & TECHNOLOGY

NITTE
(Deemed to be University)

**K S HEGDE
MEDICAL ACADEMY**

Customers and Collaboration



And many more....

Marquee Partnerships 2025



All India Institute of Medical Sciences (AIIMS), Delhi:
Transforming Medical Education Through Advanced Simulation Technology



MediSim VR has collaborated with AIIMS Delhi to integrate VR simulation into government medical education. The collaboration includes joint research, co-developed modules, and plans to scale to eight or more AIIMS campuses nationwide by year-end.



Hull York Medical School & MediSim VR:
Forging International Excellence in Medical Simulation Education



MediSim VR has partnered with Hull York Medical School to co-develop custom VR simulation content for medical institutions in the UK and India. By managing HYMS's simulation lab, MSVR will provide consistent skill training, enable joint research, and facilitate faculty exchange programs by late 2025.

Collaborations 2025



MediSim VR and Apollo Simulation Centre Announce Strategic Partnership



MediSim VR has entered into a strategic partnership with Apollo Simulation Centre (ASC) to work with medical and nursing institutions across India. By combining ASC's expertise in simulation training with MSVR's immersive virtual reality platform, we aim to empower students and institutions with innovative learning solutions that make clinical training more effective, accessible, and future-ready.



MediSim VR Partners with ASPIH to Showcase the Future of Healthcare Training



At ASPIH India 2025, MediSim VR joined forces with the Association for Simulated Practice in Healthcare (ASPIH) to showcase how VR technology is reshaping clinical education in India. MSVR highlighted how immersive and scalable simulation tools can transform training for medical and nursing institutions.

Why Clients Like Us



Immersive real-world experience

Non-static, fully interactive & safe training environments

Diverse scenarios

Includes emergency scenarios & branched outcomes for each skill

Collaborative training

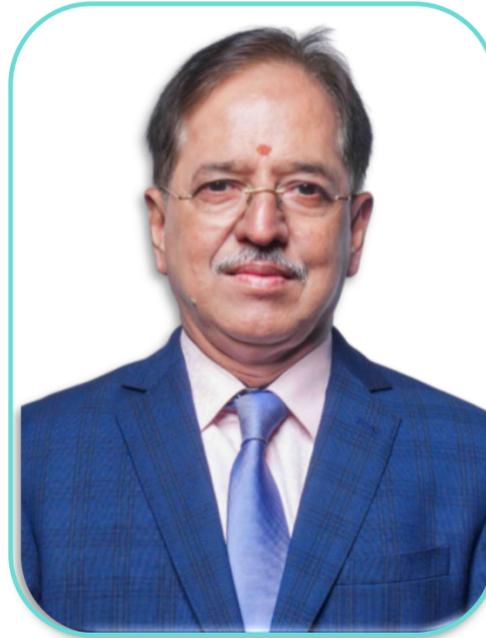
Users from different countries log in & train together on the same environment

Testimonials



Dr. Garima Savalya,
Chief Medical Administrator

“MediSim VR is more than just a technology partner, they’ve become an integral part of our training ecosystem. Their VR platform ensures nursing students master clinical guidelines step-by-step, building critical skills before interacting with real patients.”



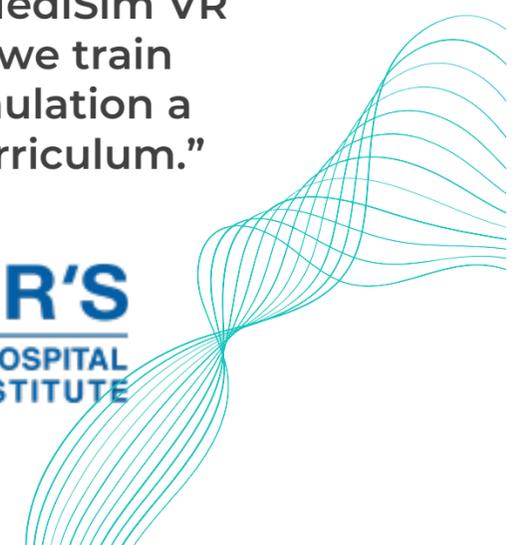
Dr. K. Balaji Singh,
Dean

“Our collaboration with MediSim VR demonstrates our commitment to innovation in medical education. This partnership equips students with the skills to face future challenges and transform healthcare delivery.”



Dr. Lasya Thambidurai,
Managing Partner

“VR and augmented reality are becoming essential in medical education. At St. Peter’s, MediSim VR has revolutionized how we train students, making VR simulation a mandatory part of our curriculum.”





In The News



Dr. Adith Chinnaswami Charts the Future of Medical Training with VR at Forbes Healthcare Leaders Summit

Forbes | September 2024

Bloomberg

Opinion | [Andy Mukherjee](#)

Bengaluru Reads Your X-Ray. Chennai May Train Your Doctor

India's entrepreneurs are creating specialized software products in the hope of taking them global.



'Virtual Reality Will Help Us Enhance Our Medical Training'



MediSim VR wins Large-Scale Adoption of Virtual Reality as A Part of the Curriculum,





HEALING INDIA, POWERING THE WORLD: AI AND VR ARE RESHAPING HEALTHCARE UNDER PM MODI'S VISION

OPINION

DR ANIL AGRAWAL &
SABARISH CHANDRASEKARAN



India stands today at the cusp of a technological renaissance in healthcare. With visionary leadership, bold investments, and policy reforms driving innovation, Artificial Intelligence (AI) and Virtual Reality (VR) are no longer futuristic concepts — they are active forces transforming how India diagnoses, treats, and teaches medicine.

Under the leadership of Prime Minister Narendra Modi, the government has placed technology at the core of India's development journey, ensuring that AI becomes a public good — inclusive, impactful, and indigenous. The Union Budget 2025's allocation for AI-driven digital health, the accelerated rollout of BharatNet to boost rural digital access, and the continued emphasis on National Digital Health Mission (NDHM) are just a few examples of how the Modi government is laying down

the building blocks for a tech-enabled, people-first healthcare system. But what does this mean in practice?

REIMAGINING MEDICAL EDUCATION WITH VR

India produces over 1.5 million healthcare professionals every year, yet there remains a gap in clinical readiness — especially in high-pressure, real-world situations. This is where Virtual Reality (VR) steps in as a game changer.

With VR-driven learning platforms, future doctors and nurses can train in hyper-realistic simulations — from performing emergency procedures to managing trauma cases — without putting a single patient at risk. These AI-powered systems offer standardized, scalable, and immersive training that bridges the urban-rural skill divide and levels the playing field for learners across geographies.

At a time when India faces a shortage of skilled healthcare workers, particularly in underserved regions, VR medical education is not just innovation — it is necessity.

AI: FROM PREDICTION TO PRECISION

AI's growing relevance in Indian healthcare is undeniable. During the pandemic, AI tools were deployed to forecast outbreaks. Today, they are being used for diagnostics, radiology, oncology, drug discovery, remote consultations, and even surgery planning.

Globally, AI systems have demonstrated their ability to reduce diagnostic errors, enable faster clinical decisions, and enhance resource optimization — exactly what a country like India needs, where every second saved can be a life saved.

What's more, with NDHM creating linked digital health records, India is generating massive, structured datasets. These form the perfect ecosystem for training AI models suited to India's unique disease burden, language diversity, and patient behaviour.

INDIA AS THE GLOBAL HUB FOR MEDTECH AND VR INNOVATION

India is no longer just adopting technology — we are building it, scaling it, and exporting it.

The global demand for affordable, high-quality VR simulation and AI-based medical education tools is rising fast. As countries face growing shortages of healthcare workers, India can become the world's training lab, supplying both



With government support for digital skilling, R&D incubation, regulatory ease, and innovation sandboxes, the foundation is already in place.

the hardware and software for immersive, tech-led medical education.

Thanks to initiatives like "Make in India", "Digital India", and "Startup India", Indian companies are now well-positioned to create globally competitive products — affordable, accessible, and designed for emerging economy challenges.

With government support for digital skilling, R&D incubation, regulatory ease, and innovation sandboxes, the foundation is already in place.

THE ROAD AHEAD: SYNERGY, POLICY & SCALE

India's AI transformation in healthcare will not be led by one sector alone. It will

require government policy, private innovation, academic partnerships, and public awareness to move in sync.

The ICMR's guidelines on AI in healthcare and the National Strategy for Artificial Intelligence (NSAI) are important policy steps — but implementation must accelerate.

- Ethical use, data protection, and patient safety must go hand-in-hand with speed.

- More pilot programs must be tested in public medical institutions.

- Curriculum reform for AI literacy in medical colleges is critical.

We must also create a narrative of trust — educating patients, doctors, and regulators like that AI is not

replacing healthcare professionals — it's empowering them.

CONCLUSION: HEALING INDIA, LEADING THE WORLD

The Modi government's vision for a Viksit Bharat by 2047 is incomplete without a resilient, inclusive, and tech-driven healthcare ecosystem. AI and VR are not futuristic add-ons — they are the essential operating systems of tomorrow's healthcare. India has the talent. We have the tech. We have political will. Now, we must bring them together — with speed, scale, and purpose. If we do this right, India won't just heal its own — it will train, supply, and lead the world.

*Dr Anil Agrawal, Chancellor of HRIIT University, and former Member of Parliament, Rajya Sabha
Sabarish Chandrasekaran, CEO and Co-Founder, MediSim VR*

India's AI revolution: Charting path for Viksit Bharat in healthcare, education

OPINION

DR KIRIT P. SOLANKI AND
SABARISH CHANDRASEKARAN



In the pursuit of a Viksit Bharat — an empowered, developed India by 2047 — technology is both a cornerstone and a catalyst. Guided by Prime Minister Narendra Modi's vision, India's government is not simply embracing Artificial Intelligence (AI), it is democratizing it, making advanced technology accessible to every citizen and sector. The IndiaAI mission stands testament to this ambition, with targeted interventions grounded in accountability, safety, fairness, and the unwavering protection of human rights and privacy.

BUILDING INDIA'S AI FOUNDATIONS

India's bold initiative to develop indigenous Large and Small Language Models, uniquely trained on Indian datasets, is pivotal. These foundational models are designed to decode not just the words, but the rich contexts,

dialects, and cultural nuances across healthcare, education, agriculture, climate, and governance. Leading home-grown AI startups — Sarvam AI, Soket AI, Gnani AI, and Gan AI — are on the frontline, promising models that will be open source, fueling India's vibrant startup ecosystem and ensuring innovations remain India-centric.

SAFE, SCALABLE SOLUTIONS

Central to this mission is the development of high-end AI infrastructure — massive GPU capacity to support research at scale, while the AIKosh datasets platform curates over 1,000 India-specific datasets and 200+ AI models. These resources are not just numbers: they are the backbone for inclusive solutions in health (such as AI-driven diagnosis of brain lesions), agriculture (Kisan Call Centre data powering farm

advisories), and education (multilingual Text-to-Speech in Indian languages). By ensuring privacy safeguards at every step, the mission ensures innovation without compromising citizens' rights.

THE NEXT FRONTIER

India stands at the cusp of revolutionizing medical and healthcare education via AI. From adaptive learning platforms personalizing content for students in every corner of the country, to virtual and augmented reality simulators for training doctors and nurses with real-life precision. The fruits are tangible — increased pass rates in medical licensing exams, more informed health workers, and rural clinics empowered by AI-driven diagnostic support.

Equally transformative is AI's potential in real-time language translation and content contextualization, making world-class resources available in Indian languages — a true democratization of knowledge.

PUBLIC-PRIVATE SYNERGY

More than 30 AI-driven public interest applications, ranging from governance to climate, receive direct support under India AI. The IndiaAI Startups Global program, in collaboration with institutions like Station F and HEC Paris, is empowering Indian startups — PrivaSapient Technologies and SecureBlink among them — on the world stage, emphasizing cybersecurity and privacy.

India's approach to AI regulation is unique — a techno-

legal model that balances innovation and protection. The establishment of the IndiaAI Safety Institute, stakeholder-inclusive frameworks for Responsible AI, and robust legal provisions under the IT Act, Bharatiya Nyay Sanhita, Digital Personal Data Protection Act, and IT Rules ensure that deepfakes, misinformation, and abuse are proactively curbed, not just reactively penalized. Investment in R&D at IITs further strengthens tools for deepfake detection, privacy, and cybersecurity.

India's strategy isn't just to legislate, but to innovate and set global benchmarks — an approach now recognized as India co-chairs the AI Action Summit and hosts the AI Impact Summit in February 2026.

CONCLUSION

India's journey in AI is more than narratives of technological catch-up — it's a story of responsible leadership, inclusivity, and global aspiration. By marrying policy with pragmatic innovation, and with an unwavering commitment to fairness and human rights, India is shaping AI not only as a tool for empowerment within its borders but as a beacon for the world.

As we move towards Viksit Bharat, India reaffirms that technology, when rooted in ethics and inclusion, is the true elixir for human advancement — redefining healthcare, education, and global collaboration for generations to come.

Dr Kirit P. Solanki, former Lok Sabha MP and Sabarish Chandrasekaran, CEO and Co-Founder, MediSim VR

Our Founders



Sabarish Chandrasekaran
Co-Founder, CEO

Early Adopter of VR Technology

Entrepreneur with Successful Exits



Dr. Adith Chinnaswami
Co-Founder, COO

General Surgeon

Minimal Access Surgery Fellowship



Jenomanickam Durairaj
Co-Founder, CTO

Game Engine Architect

Produced games with over 10 million downloads on the Google Play Store

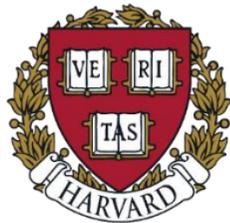


Our Advisory Board



Dr. Gianluca De Novi
Simulation Advisor

Director - Harvard Medical Simulation Lab



Dr. Bimaljit Sandhu
Medical Advisor

Board Member, Virginia Commonwealth
University Health System Authority



Dr. Makani Purva
Programme Advisor

Director of Medical Education,
Hull York Medical School



Dr. Dinker Pai
Curriculum Advisor

Simulation Expert - Ex CAE



Dr. Sharmila
Skilling Advisor

Social Entrepreneur. Featured in Forbes.
GE Healthcare & TATA Trust

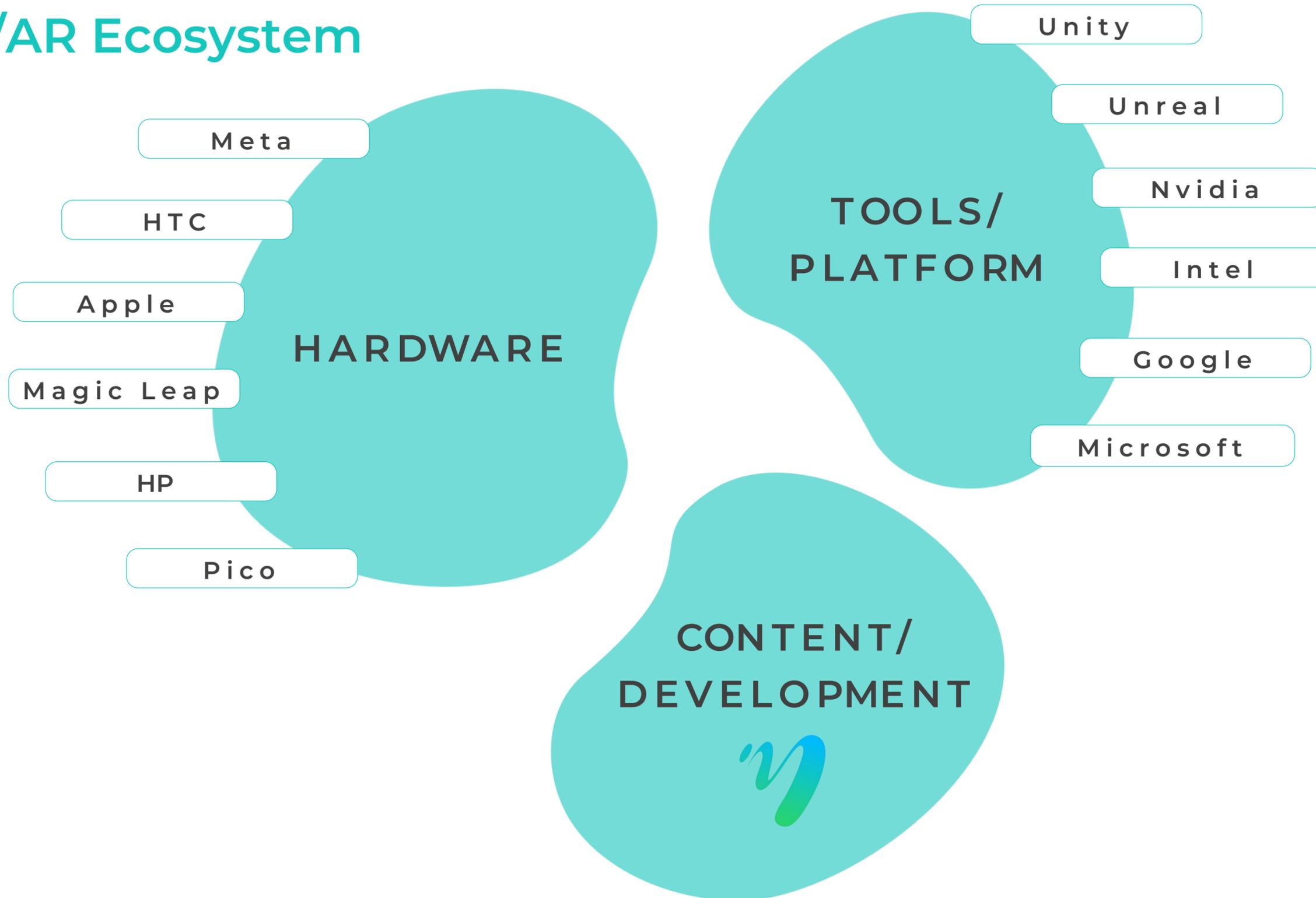


Dr. Malav S Trivedi., FRSB.
Scientific Advisor

Faculty- NSU's Barry and Judy Silverman
College of Pharmacy



VR/AR Ecosystem



A compelling VR/AR content is the missing piece of the puzzle. We have **succeeded** in that area by creating an active **medical universe of the metaverse**



Market Size

The Global VR/AR Healthcare Market is projected to grow 10x to
\$ 30.40 billion by 2026



Total Addressable Market:
Global VR/AR Healthcare Simulation Market



Serviceable Available Market: Global
Undergrad Simulation Market



Services Obtainable Market:
Southeast Asian Undergrad Simulation Market

「\$5 Trillion - Commerce in the VR/AR eco-system - by 2030」

-McKinsey



Competitor Analysis



FUNDAMENTALVR



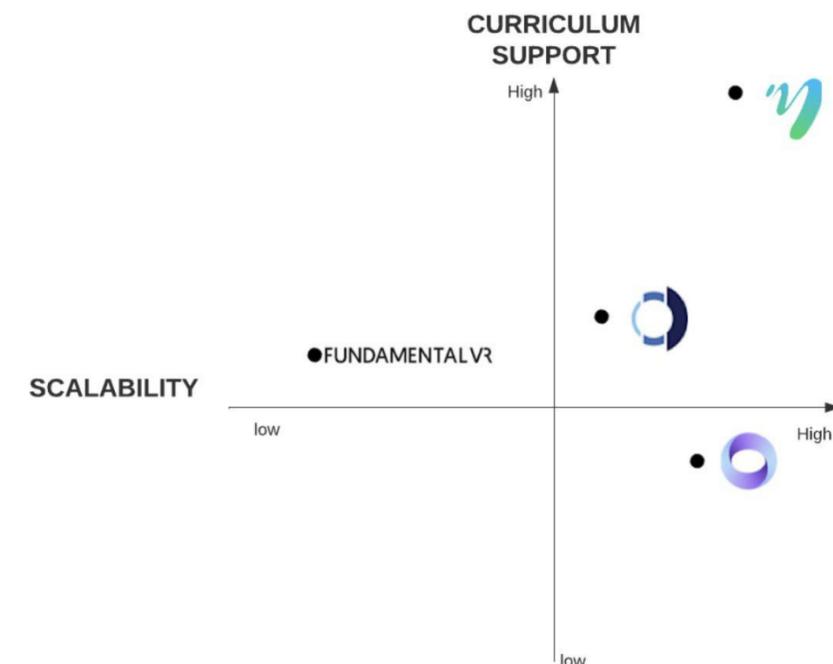
Year of Incorporation	2016	2012	2018	2017
Company base	USA	USA	INDIA	UK
Company focus	Surgical Training	Orthopaedic Training	Grassroot level training for the entire healthcare ecosystem	Nursing specialities and procedures
Market focus	North American	North American	India, South East Asia, MENA	UK and USA
Target Audience	Surgical Specialities	Orthopaedic Surgeons	UG Medical Students UG Nursing Students & Staff Allied healthcare professionals Hospitals	Nursing

Fund raised

\$ 109.2 M

\$ 34.6 M

Competitors	Solutions offered
OSSO VR	Designed for surgical trainees based in the US with a market focus on improving surgical skills & proficiency
Fundamental VR	Orthopedic Training solution predominantly to Orthopedic Surgeons based in North America
Oxford Medical Simulation	For nursing students & staff to practice & refine their clinical abilities in realistic patient scenarios. Focused on UK and USA.



Competitor Analysis



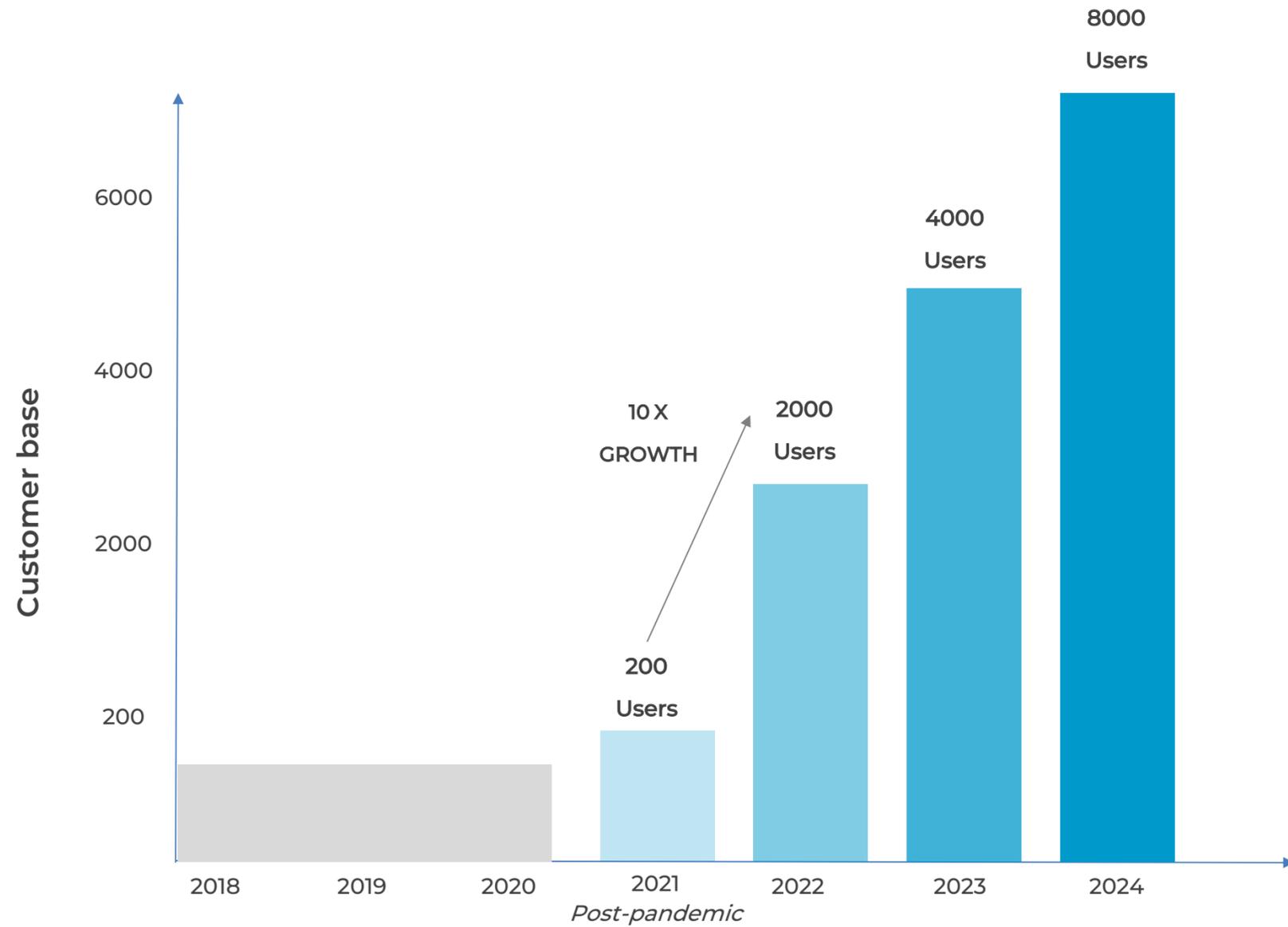
FUNDAMENTALVR



*Surgical training	✓	✓	✗	✗
*Orthopedic training	✓	✗	✗	✗
UG skill training	✗	✗	✓	✗
UG Nursing training	✗	✗	✓	✓
VR Training Labs	✗	✗	✓	✗
High Powered Visuals	✗	✓	✓	✗
VR Station	✗	✗	✓	✗
Haptic Integration	✗	✓	✓	✗
Collaborative Learning	✓	✗	✓	✓

**Surgical training & Orthopedic surgical training are areas with smaller target market
To be considered in future based on market demand*

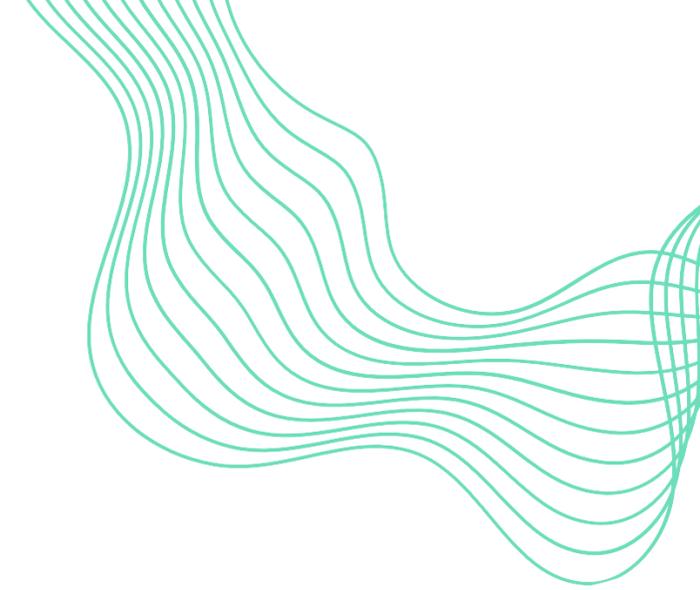
Traction



Achieved \$ 1Mn in Revenue in 2024



We are not only building products for training, but also creating an **entire eco-system for the future.**





Actions Speak Volumes: Our Exponential Scaling Journey

\$400 K

\$800K

Research & Market study

Product development

First module completion & Sales

Market Expansion

2018 & 19

2020 & 21

2022&2023

2024

IIT Incubation

M2D2 Shortlisted from India

US market research

Institutional partner

AI based performance metrics

Patent & Platform Completion

First sale 100 users

Partner with Govt.

Research Publications

Scale up

Proof of concept

Deshpande Grant, US

Resident company of J&J labs, Boston

Beta-testing US & India

Curriculum integration

Govt. Grant Dept. of Science & technology

2000+ User base

Int'l sale: Malaysia

Strategic Partnerships in US, MENA region, Australia

1 Mn Revenue

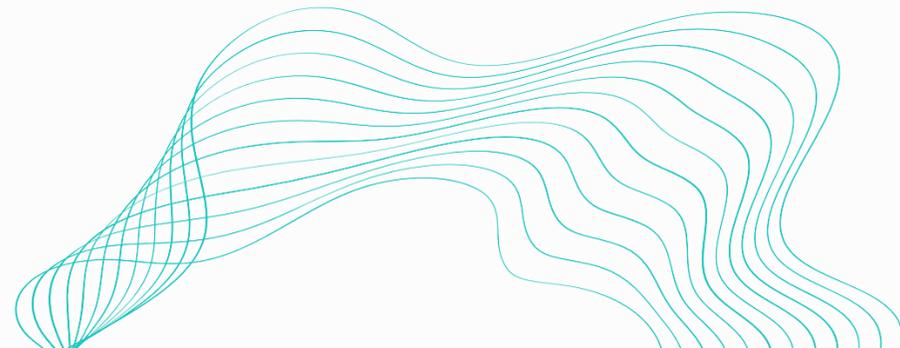
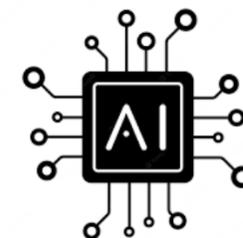
IIT MADRAS



Deshpande Foundation

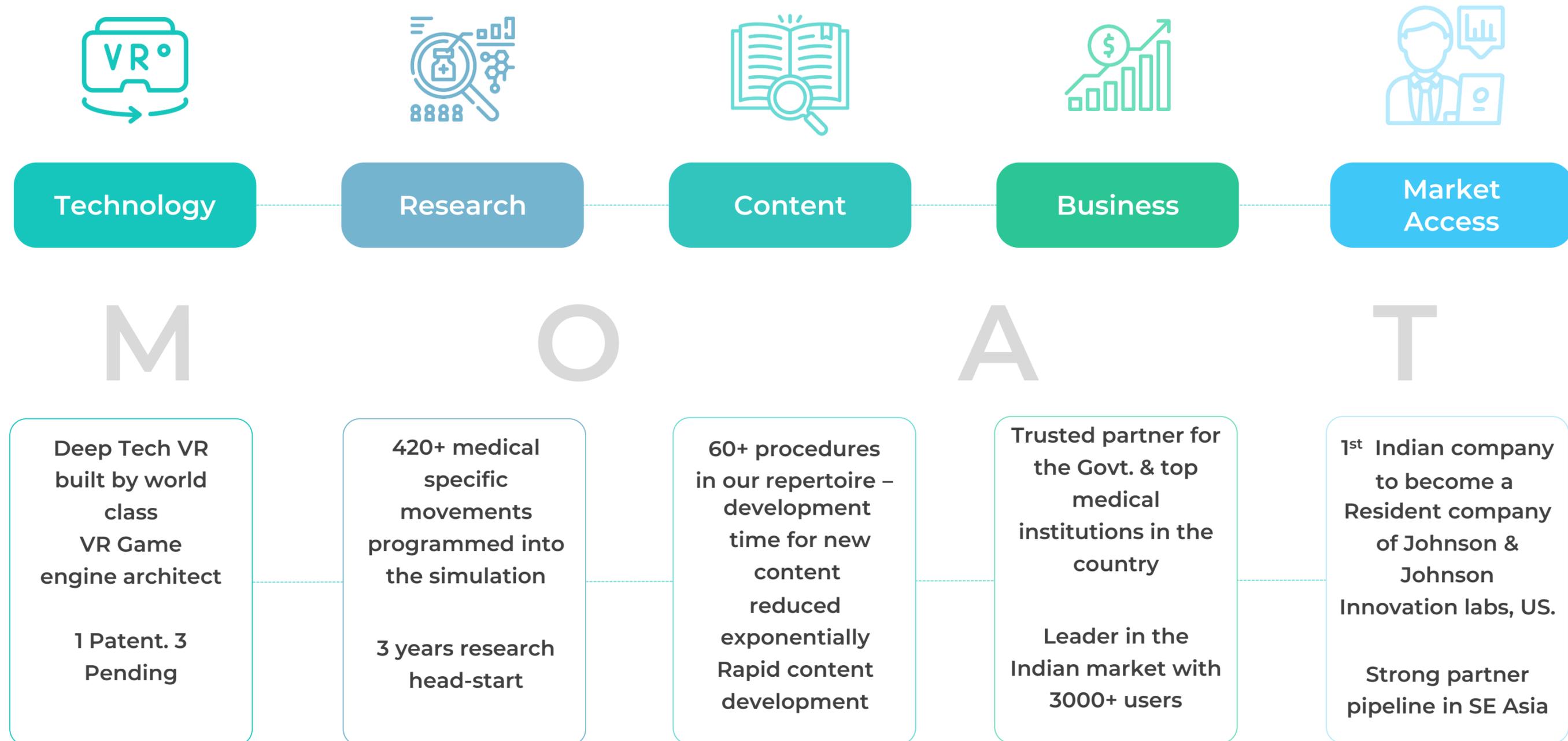


Hartford HealthCare

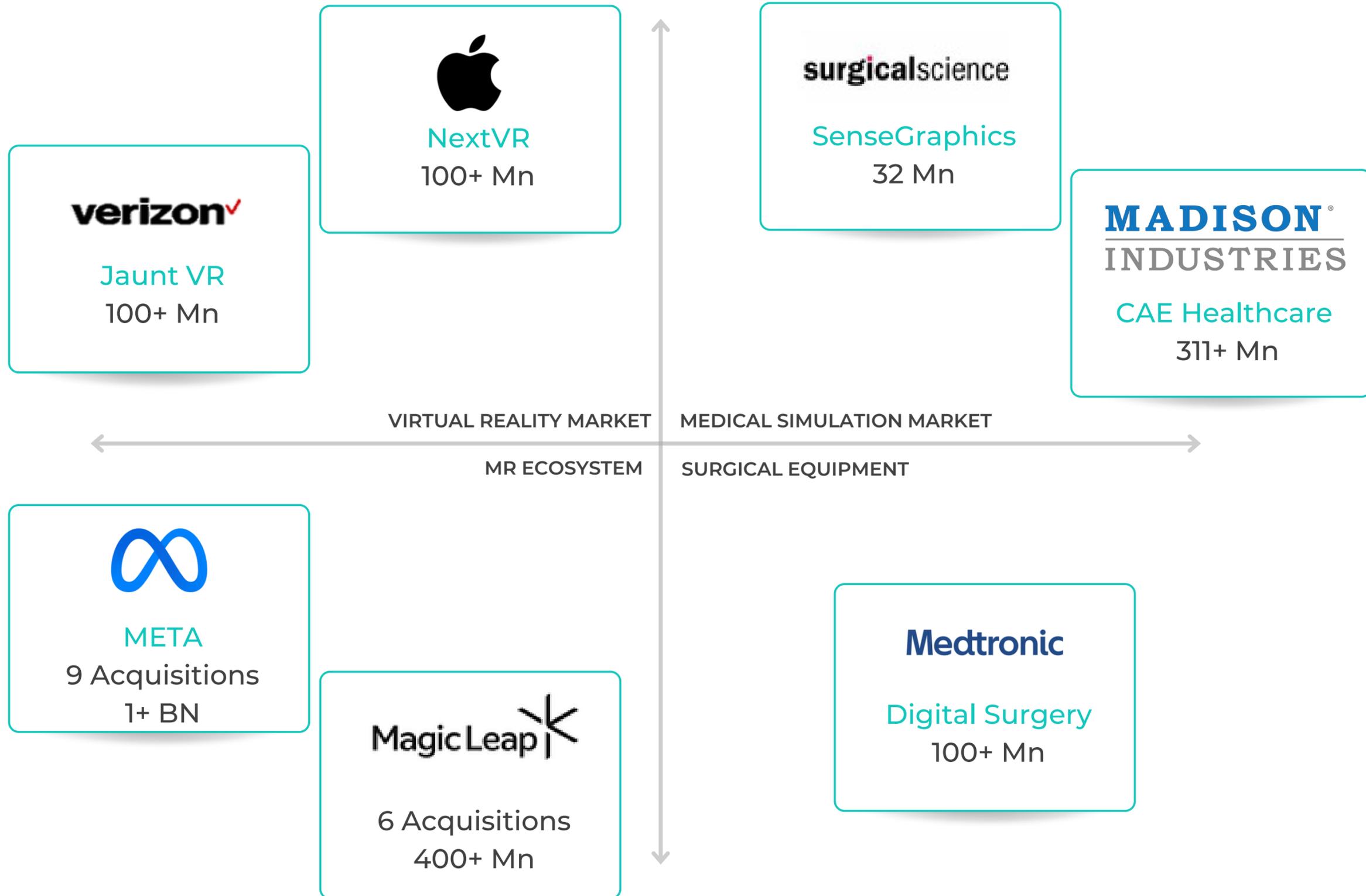




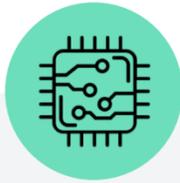
'No competitors in India. Rapidly scaling up to dominate the market'



Exit Scenarios



Why Now



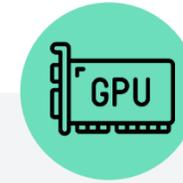
Thriving VR/AR headset market

Meta, Apple, Microsoft & Sony
launched VR headset. Avg. prices
reduced from \$1200 - \$400 in last 3 Yrs



Reliable 5G Connectivity

5G enables remote training, robotic
surgery, collaborative experience &
metaverse



Huge leap in graphic capability

Over 90%
of the graphics card launched after
2022 are VR ready



**The All-Access
Healthcare Innovation
is Here.**



info@medisimvr.com



[Medisim VR website](#)



[Medisim VR LinkedIn](#)

Appendix 1:



Media

[LINK](#)

Our research paper wins 'First Recorded Large-Scale Adoption of Virtual Reality as Part of the Curriculum' at S3 conference in Singapore
-The Week

[LINK](#)

MediSim VR Wins Start-up of The Year Award at TANCARE 2022 - *The Week*

[LINK](#)

With over 2000 students, MediSim VR, an Indian software firm is emerging as a serious player in VR-based healthcare training
- Bloomberg

[LINK](#)

How a Chennai firm is training India's future doctors through Virtual Reality
- Economic Times

Publishing

[LINK](#)

First Recorded Large-Scale Adoption of Virtual Reality as a Part of Curriculum

[LINK](#)

Medical Students' And Residents' Perception Of A Virtual Reality Training Module On Urethral Catheterization: A Pilot Study

[LINK](#)

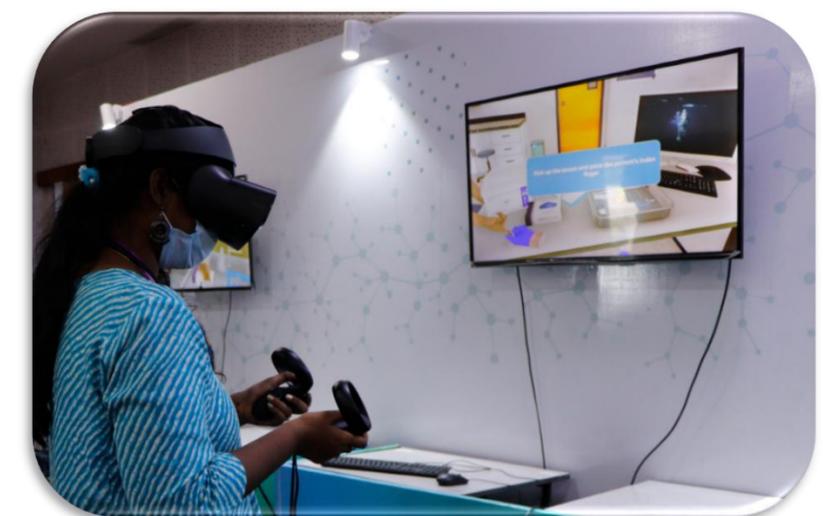
Virtual Reality Simulation for the Acquisition and Retention of Electrocardiogram Interpretation Skills



A Glimpse of our modules



India's first automated VR Lab



User Testimonial